Ms. Donna M. Caton Chief Clerk Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

> RE: Docket Nos. 01-0832 and 02-0352 Illinois-American Water Company and The City of Pekin

Dear Ms. Caton:

Enclosed for filing on behalf of the Staff of the Illinois Commerce Commission in the above-captioned dockets is the Response to Motion for Consolidation.

Sincerely,

Steve Matrisch Staff Attorney

8 Matrisch

SM/ja

Enclosure

cc: Mr. John D. Albers, Administrative Law Judge Mr. Donald L. Woods, Administrative Law Judge Service List

STATE OF ILLINOIS ILLINOIS COMMERCE COMMISSION

Illinois-American Water Company :

and Thames Water Aqua Holdings, GmbH:

01-0832

Joint Application for Approval of Proposed: Reorganization and Change in Control of: Illinois-American Water Company Pursuant: to Section 7-204 of the Illinois Public:

Utilities Act.

The City of Pekin, A Municipal Corporation:

011 .

Petition for Approval Pursuant to 735 : 02-0352

ILCS 5/7-102 to Condemn A Certain Portion of the Waterworks System of Illinois-American Water Company.

NOTICE OF FILING

TO: Attached Service List

PLEASE TAKE NOTICE that on this 22nd day of May, 2002, I have filed with the Chief Clerk of the Illinois Commerce Commission, the Response to Motion for Consolidation, copies of which are hereby served upon you.

STEVE MATRISCH Staff Attorney

8 Matrisch

Counsel for the Staff of the Illinois Commerce Commission

CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing Notice of Filing, together with the Response to Motion for Consolidation, were served upon the parties on the attached service list by electronic mail, facsimile and/or first class mail, proper postage prepaid, on the 22nd day of May, 2002.

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STEVE MATRISCH

Service List - Docket No. 02-0352 The City of Pekin

Steve Matrisch Office of General Counsel Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

Edward D. McNamara, Jr. Attorney for City of Pekin McNamara & Evans 931 South Fourth St. P.O. Box 5039 Springfield, IL 62705

Patrick E. Oberle Attorney for City of Pekin Eliff, Keyser, Oberle & Dancey, P.C. 109 South Fourth St. P.O. Box 873 Pekin, IL 61555-0873

Sue A. Schultz General Counsel Illinois-American Water Company 300 North Water Works Drive P.O. Box 24040 Belleville, IL 62223-9040

Boyd J. Springer Attorney for Illinois-American Water Company Jones, Day, Reavis & Pogue 77 West Wacker Drive Chicago, IL 60601-1692

Stephen J. Mattson Angela O'Brien Attys. for Thames Holdings and RWE Mayer Brown & Platt 190 South LaSalle St. Chicago, IL 60603-3441

William P. Streeter Attorney for City of Pekin Eliff, Keyser, Oberle & Dancey, P.C. 109 South 4th St. P.O. Box 873 Pekin, IL 61555-0873

Janis E. Von Qualen Office of General Counsel Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

Commission Staff:

Don Woods, Administrative Law Judge Roy King, Case Manager, Water Dept. Tom Smith, Accounting Dept.